



GREAT PACIFIC
GOLD CORP

TSX-V: **GPAC**

OTCQX: **FSXLF**

GER: **V3H**

F O C U S E D C O P P E R - G O L D D E V E L O P M E N T

March 2025

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The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company’s property.

The technical information disclosed presentation has been reviewed and approved by Callum Spink, the Company’s Vice President, Exploration, who is a member of the Australian Institute of Geoscientists, MAIG, and a Qualified Person as defined by National Instrument NI 43-101 Standards of Disclosure for Mineral Projects.

Regional Mineral Wealth



- PNG is rich in mineral wealth, making it a key player in the global mining industry
- Known for its deposits of gold, copper, and silver which are the country's most valuable exports
- Mining is a critical engine of economic growth in PNG, contributing significantly to GDP (~26%), exports (~80% of revenues), employment, and infrastructure development

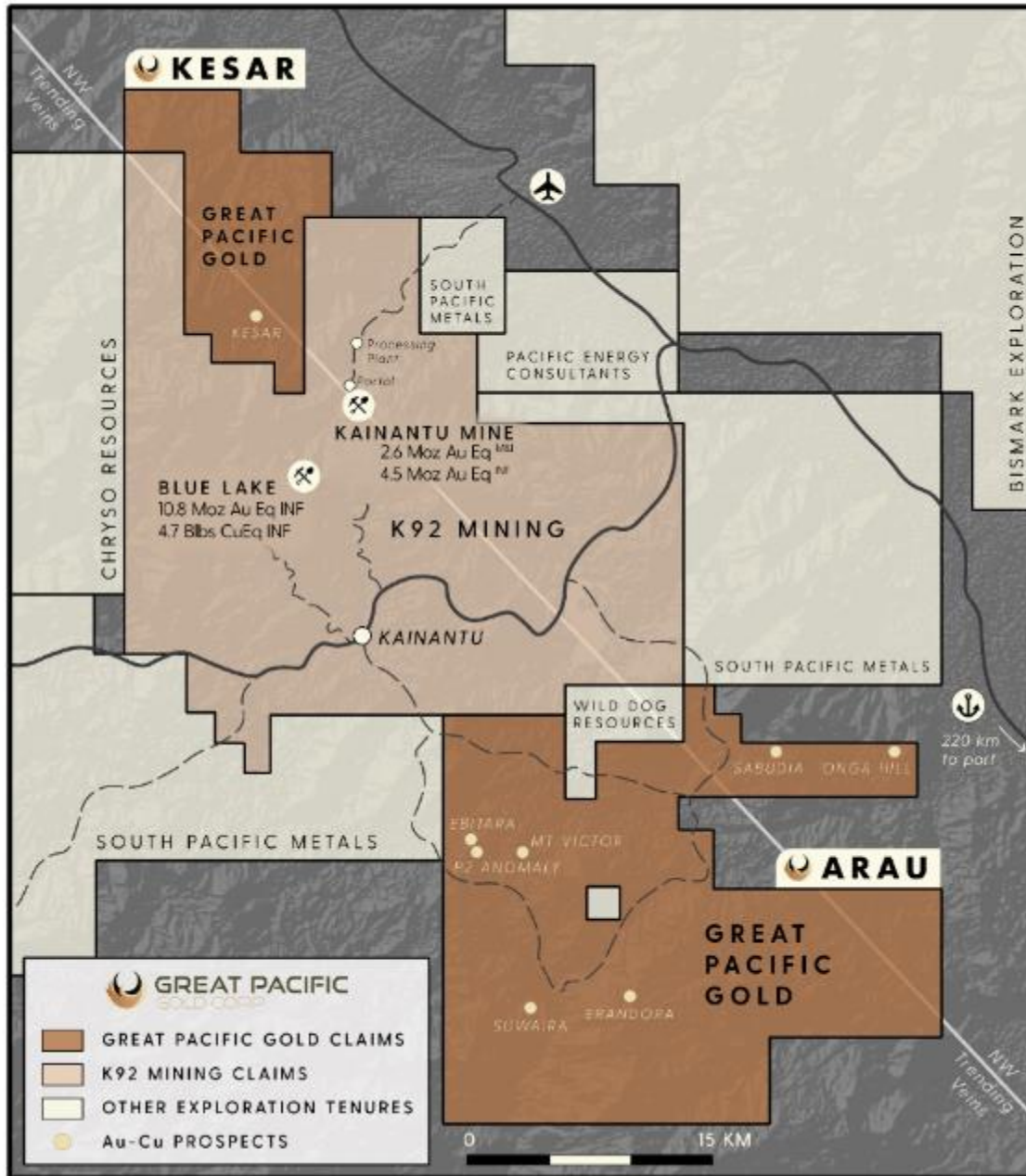
Kesar & Wild Dog

Focused on:

Kesar – along strike and adjacent to K92's Kainantu Mine

Wild Dog – District Scale Land Position on New Britain Island





Kesar & Arau Projects

- Located in the Eastern Highlands province of PNG
- Contiguous with K92 Mining's Kainantu operations

KESAR

- Along strike from the Kora deposit, greenfield project with artisanal mining workings
- Mapping shows multiple sheeted parallel vein structures that are near vertical
- Soil, rock and chip sampling in 2024 has returned excellent high-grade results, drilling underway

ARAU

- Brownfield, past-producing mine at Mt. Victor
- 1,200m RC drilling in July 2024
- Potential skarn/high-sulphidation epithermal gold-base metal deposit

Kesar-Anteruno Drill Program

Anteruno diamond drilling complete

- ~2,000m completed in five holes (assays pending)
- 1,000m of structural corridor tested
- Drill being relocated to high-priority targets at Hampore

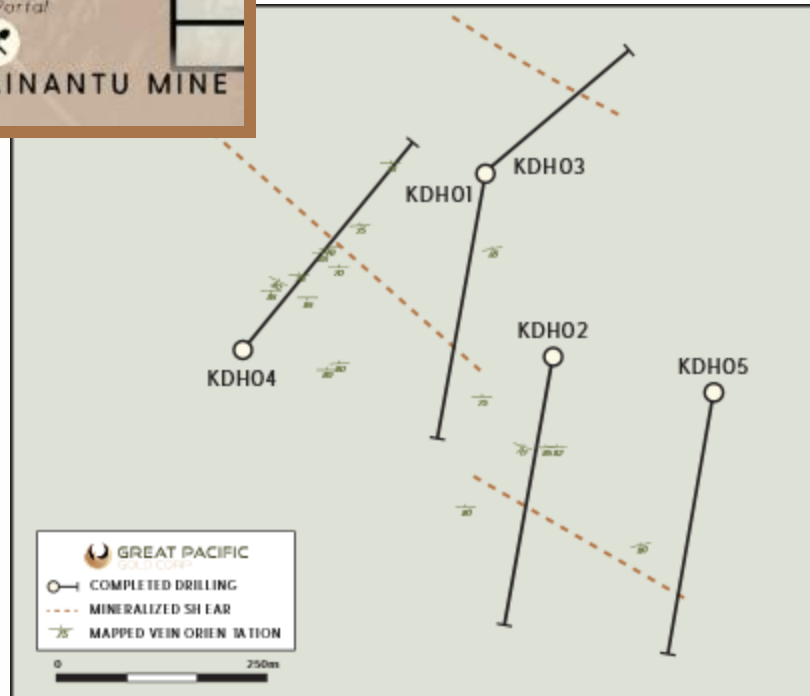
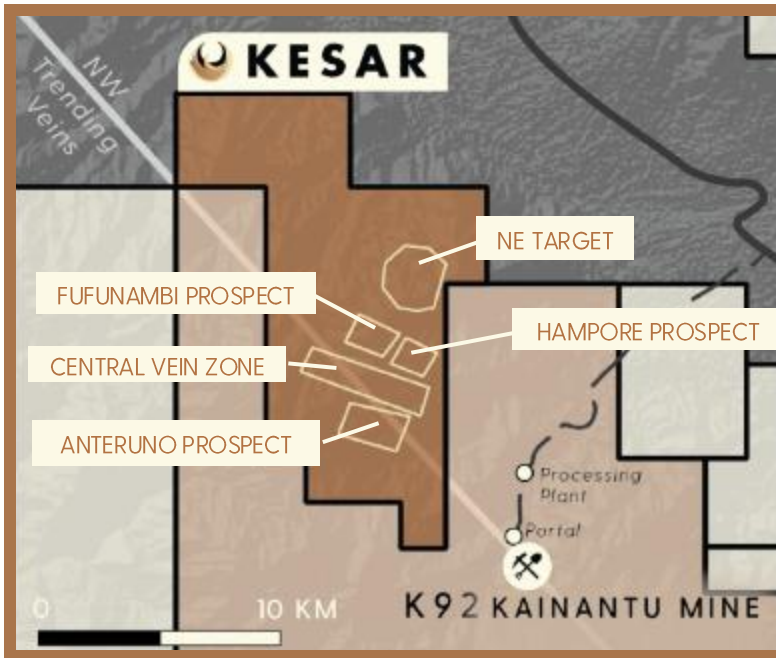
East Vein Zone – Hampore – multiple artisanal mining sites

- 28 rock & chip samples taken in Q424, average grade **24.5 g/t Au**
- Sample 24120 (outcrop) - **110.0 g/t Au**
- Sample 24119 (outcrop) - **93.3 g/t Au**
- Sample 24139 (outcrop) - **74.2 g/t Au**
- Drill hole KDH-06 expected to commence mid-January

East Vein Zone – Fufunambi – anomaly 2km west of Hampore

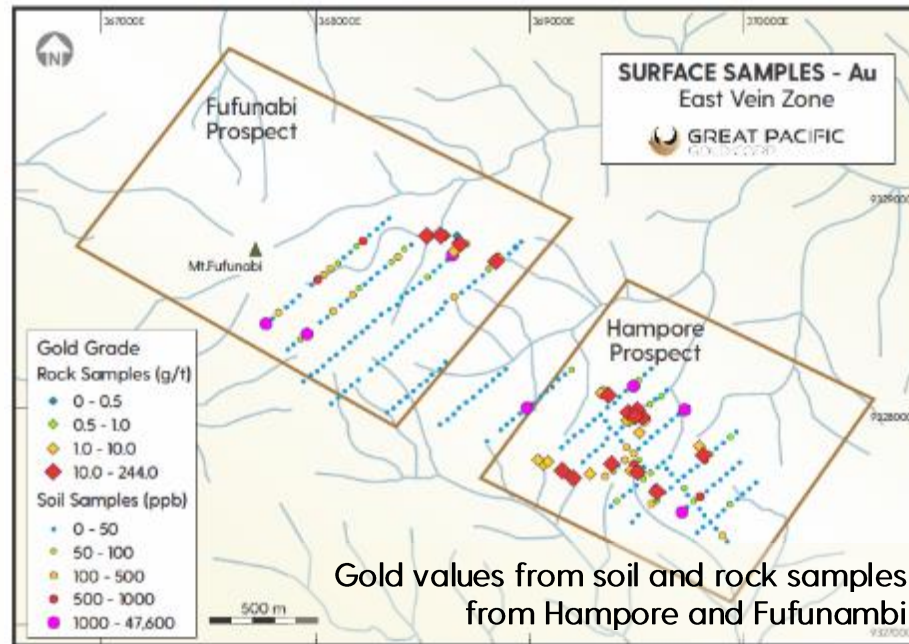
- 14 samples taken in Q4 2024, average grade **16.2 g/t gold**
- Sample 24135 (outcrop) - **58.8 g/t gold**
- Sample 24136 (outcrop) - **43.8 g/t gold**
- Sample 24107 (outcrop) - **42.3 g/t gold**

1,800m diamond drill program underway – completion expected Q1 2025



Kesar East Vein Zone

- Sample collected from local artisanal mining adit in June 2024 at returned **244 g/t Au**
- Forty-two follow-up rock and chip samples were taken in Q4 2024 with gold grades averaging **21.77 g/t**



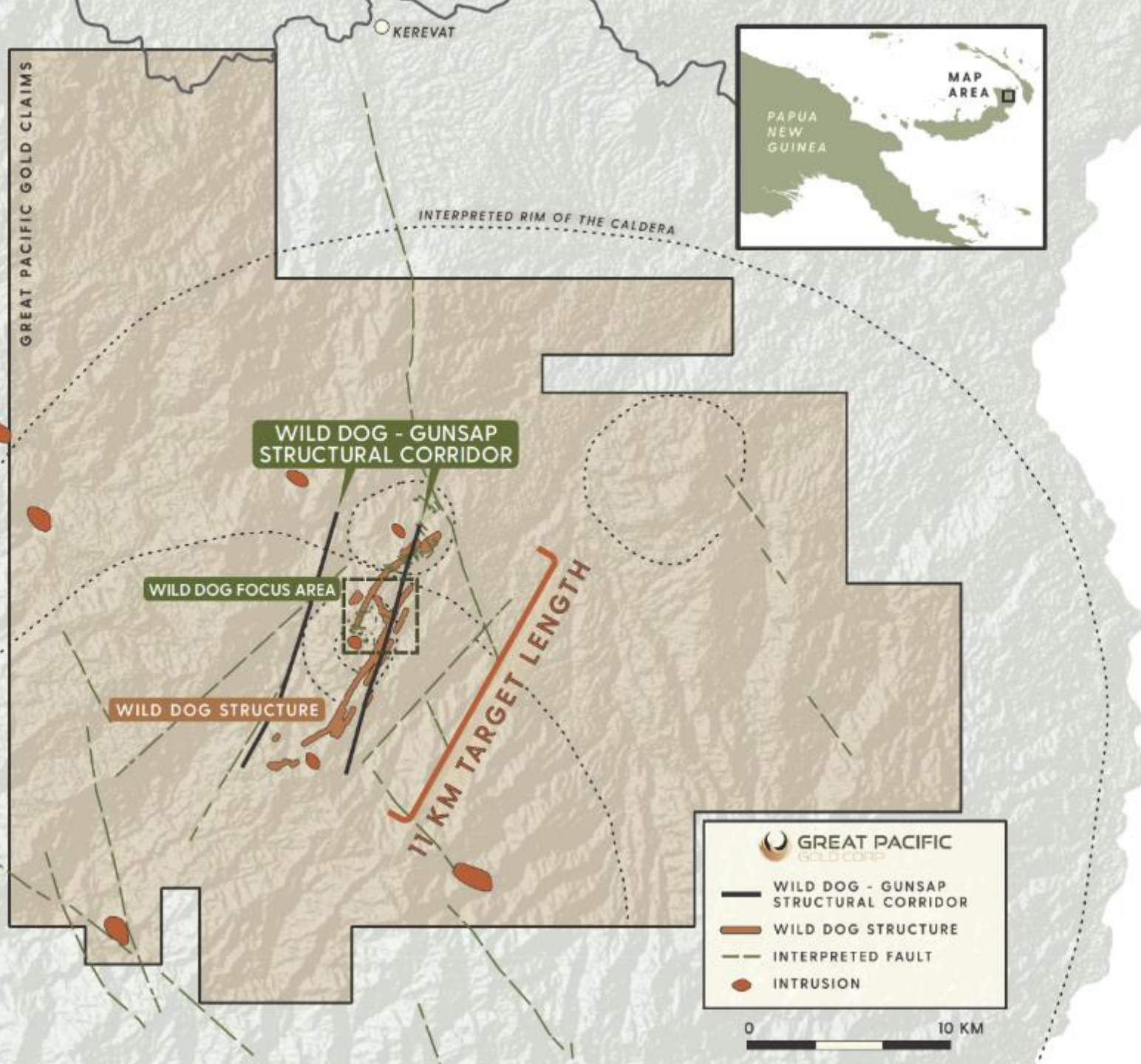
Monomictic, matrix-clast supported Breccia with >10% disseminated sulphides (1Kg Rock Chip Sample).

Significant Gold Results from Q4 2024 Outcrop Sampling Program, Hampore (East Vein Zone)

No	Sample ID	Gold Grade (g/t)
1	KCRX24120	110.0
2	KCRX24119	93.3
3	KCRX24139	74.2
4	KCRX24113	69.6
5	KCRX24121	68.9
6	KCRX24110	35.2
7	KCRX24126	32.4
8	KCRX24129	30.9
9	KCRX24125	29.9
10	KCRX24109	29.8

Significant Gold Results from Q4 2024 Outcrop Sampling Program, Fufunambi (East Vein Zone)

No	Sample ID	Gold Grade (g/t)
1	KCRX24135	58.8
2	KCRX24136	43.8
3	KCRX24107	42.3
4	KCRX24138	15.8

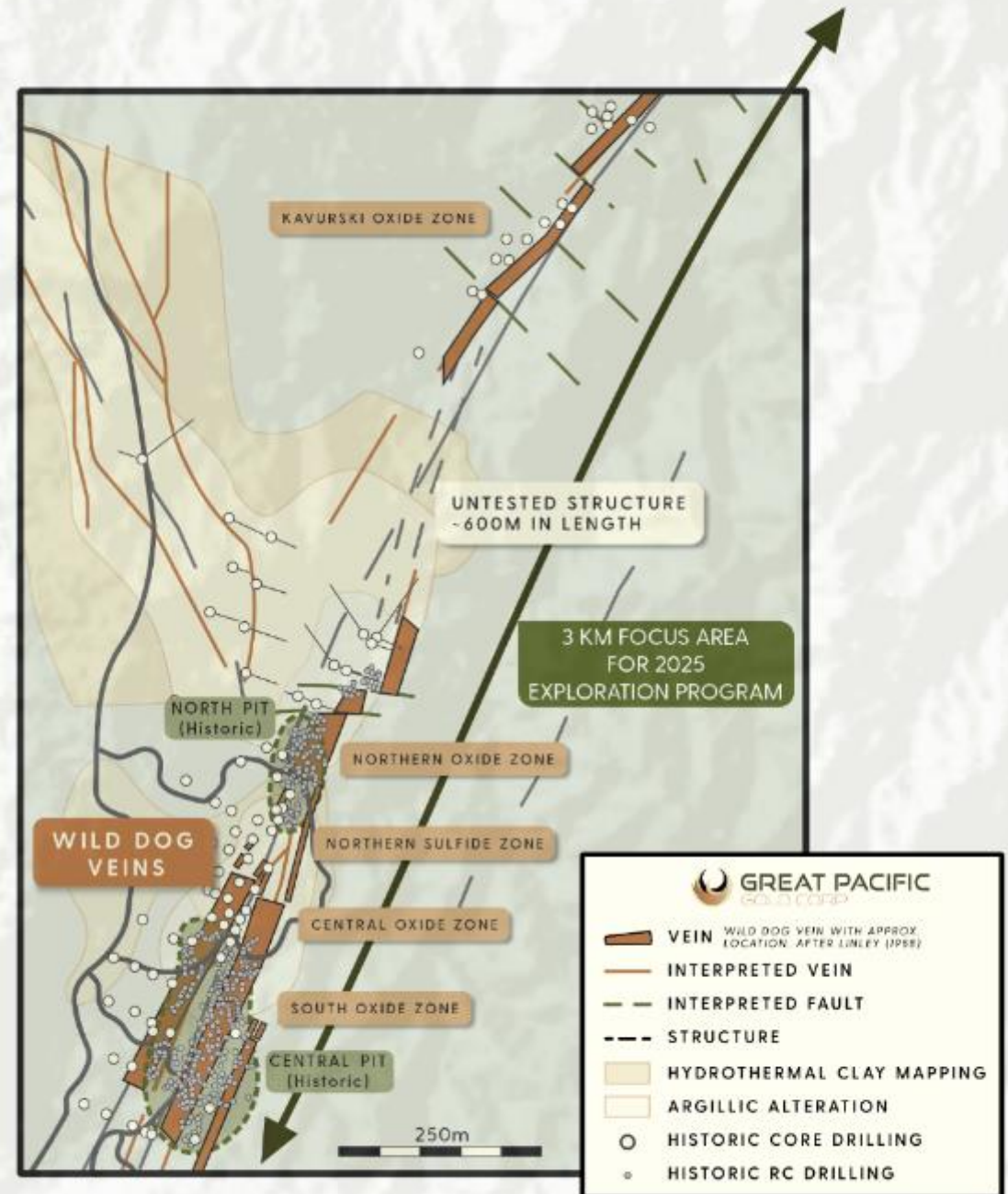


Wild Dog Project

- **Large consolidated land package:** Over 1,400km² located in the East New Britain province of PNG
- **Regional-scale potential:** Wild Dog structure >11 km strike length extends beyond the high-grade historic open pits
- **High-grade and bulk-tonnage potential:** Multiple high-grade epithermal gold-copper targets adjacent to several copper-gold porphyry centers
- **Road accessible:** Road access re-established in Q3 2024
- **Environmental baseline work completed**
- **Exploration program to commence Q2/2025:** Data validation and interpretation underway. Exploration and diamond drilling targeted for Q2 2025

Wild Dog Focus Area

- **2025 exploration focus:** Historic open pits situated along highly prospective ~3km section of Wild Dog Vein structure
- **Historic high-grade gold production:** Historic small-scale mining targeted high-grade epithermal near-surface oxide material.
- **Open along strike and at depth:** Mineralization remains open along strike and at depth with deeper sulphide mineralization below oxide zone largely un-explored
- **Large-scale hydrothermal system:** Intense and pervasive alteration and brecciation suggests large hydrothermal system well beyond historic open pit footprint
- **Multiple mineralized structures evident:** Multiple mineralized splays perpendicular to vein structure trending east towards zone of hydrothermal fluid flow





Wild Dog Historic Data

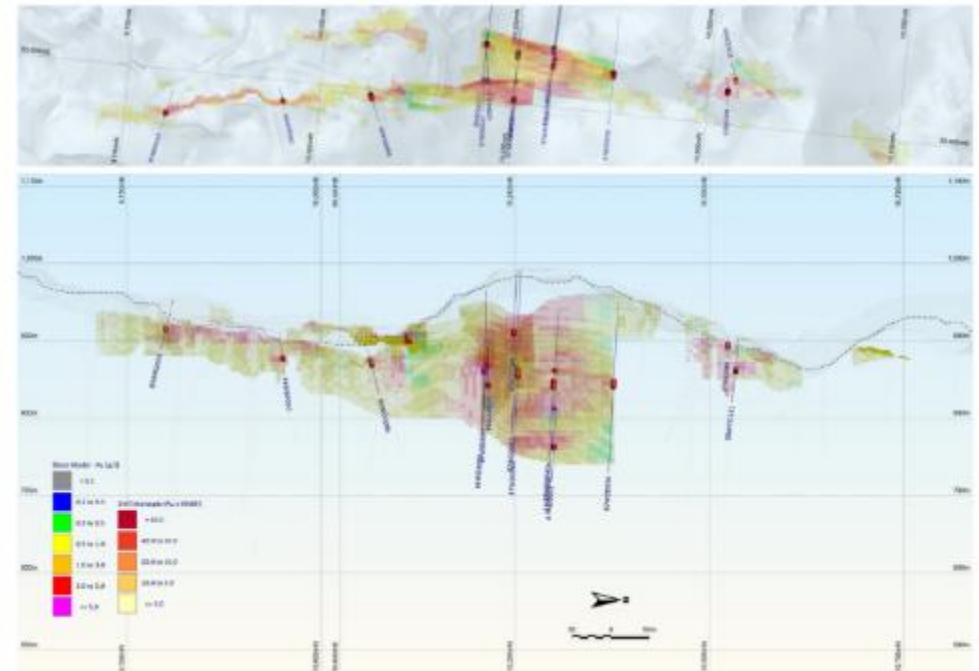
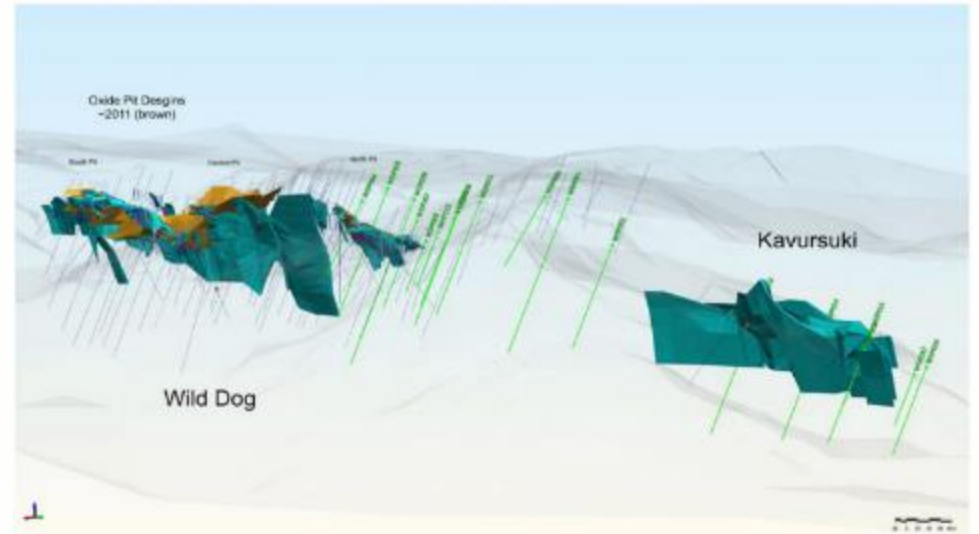
- Historical data includes soil sampling, rock sampling, trenching and drilling over limited amounts of the exploration area
- Wild Dog project area extensively mapped – not incorporated into subsequent exploration programs/production
- Historical drilling intercepts' in the Wild Dog prospect area epithermal vein structure include:

90WDD086	11.3m	@	16.22	g/t Au	0.34%	Cu
87WDD045	2.85m	@	16.94	g/t Au	3.21%	Cu
85WDD014	5.25m	@	9.79	g/t Au	1.10%	Cu
87WDD040A	13.5m	@	8.56	g/t Au	0.30%	Cu
87WDD051	6.05m	@	7.29	g/t Au	0.20%	Cu

- Historic stockpiles near the Wild Dog prospect area returned bonanza grades, including:
 - Sample 30-104 - 242 g/t Au, 601 g/t Ag and 9.52% Cu
 - Sample 68-001 - 123 g/t Au, 350 g/t Ag and 11.0% Cu

Wild Dog 2025 Exploration Program

- **Consolidate historical data:** Contractor currently consolidating historical data into Leapfrog and GIS workspaces
- **Geophysical survey:** Fly Wild Dog property with MobileMT geoelectrical survey
- **Improve road access/infrastructure:** Continue improvement of road access and other legacy mine infrastructure and establish exploration camp.
- **Mobilize diamond drill rig in Q2 2025:** Advanced dialogue with drilling contractor. Drill rig expected to mobilize on site in Q2 2025 (following historical data consolidation).
- **Trenching and mapping in Gorocha area:** Mapping and trenching planned for the Gorocha area – located west of the Kavursuki zone. Interpreted as potential continuation of Wild Dog mineralized corridor via structural splay



Non-Core Project Divestment Process

REEDY CREEK PROJECT

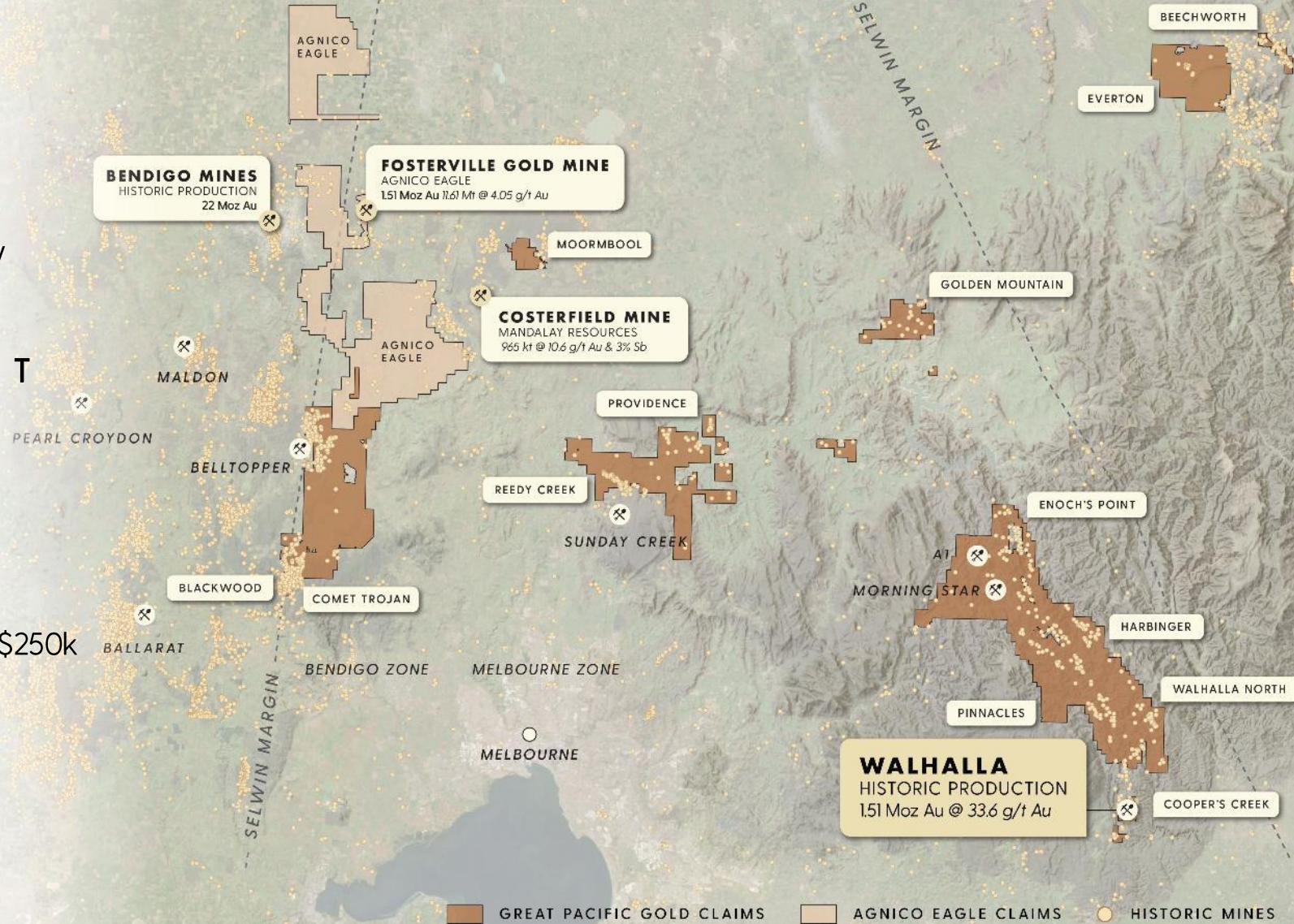
- Tenement holdings north of and contiguous with Southern Cross's Sunday Creek Project
- Definitive Agreement executed: \$1 million in cash, \$3 million in contingent payments and 10% stake in TSX.V listed company

GOLDEN MOUNTAIN PROJECT

- Binding purchase agreement executed: AUD\$350k cash and \$350k shares in ASX listed Adelong Gold

OTHER PROJECTS

- Lauriston being evaluated for sale
- Beechworth returned to original property vendor for \$250k
- Moornbool tenements dropped
- Everton for sale
- Walhalla Belt being retained



Why Invest

LAND PACKAGE



KESAR

- Diamond drilling 10km along strike from Kora Deposit

ARAU

- 1,200m drill program complete

WILD DOG

- Preparing for a significant exploration program
- Epithermal vein and porphyry style gold-copper

TINGA

- Cu-Au porphyry target near Ok Tedi

RE-RATE POTENTIAL



- Catalyst Heavy Year
- Pipeline of drill targets for the next 12 months
- Potential for major discovery and resource delineation
- Excellent leverage to a strong gold price environment

EXPERIENCED TEAM



- Positioned to execute
- Strategic and insiders own 14% - aligned with shareholders
- Track record of discovery, execution and shareholder value creation
- Focused approach to developing gold and copper resources from existing land package

**\$5 M
CAD**

CASH POSITION

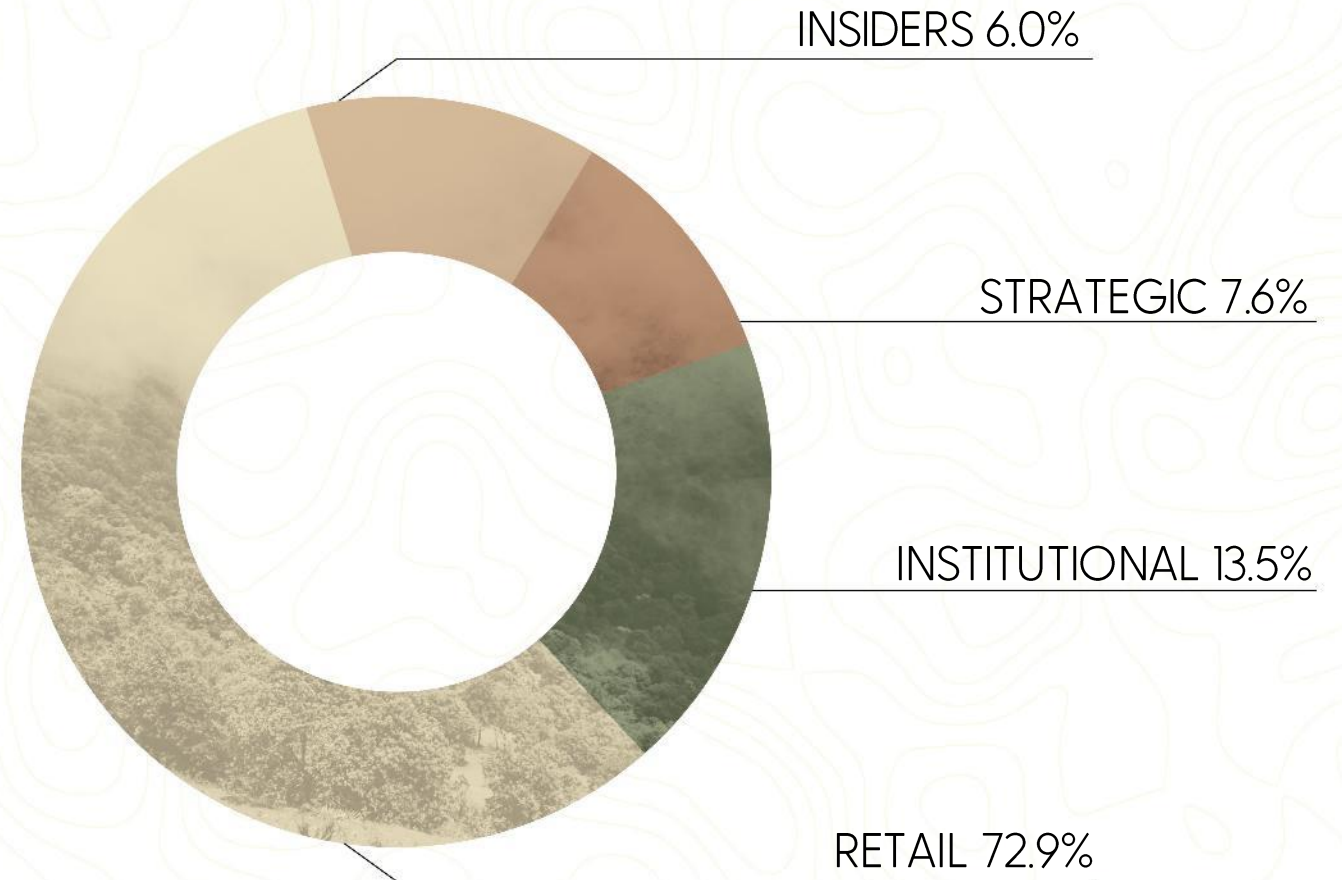
Appendix



GREAT PACIFIC
GOLD CORP

Corporate Snapshot¹

Cash	~\$C5 M
Common Shares Issued	111,630,765
Stock Options Granted	10,385,569
Restricted Share Units	7,901,000
Warrants	5,988,144
Fully Diluted Shares	135,905,478
Share Price	C\$0.40
Market Capitalization	C\$45 M
30-day Avg Volume	242,150



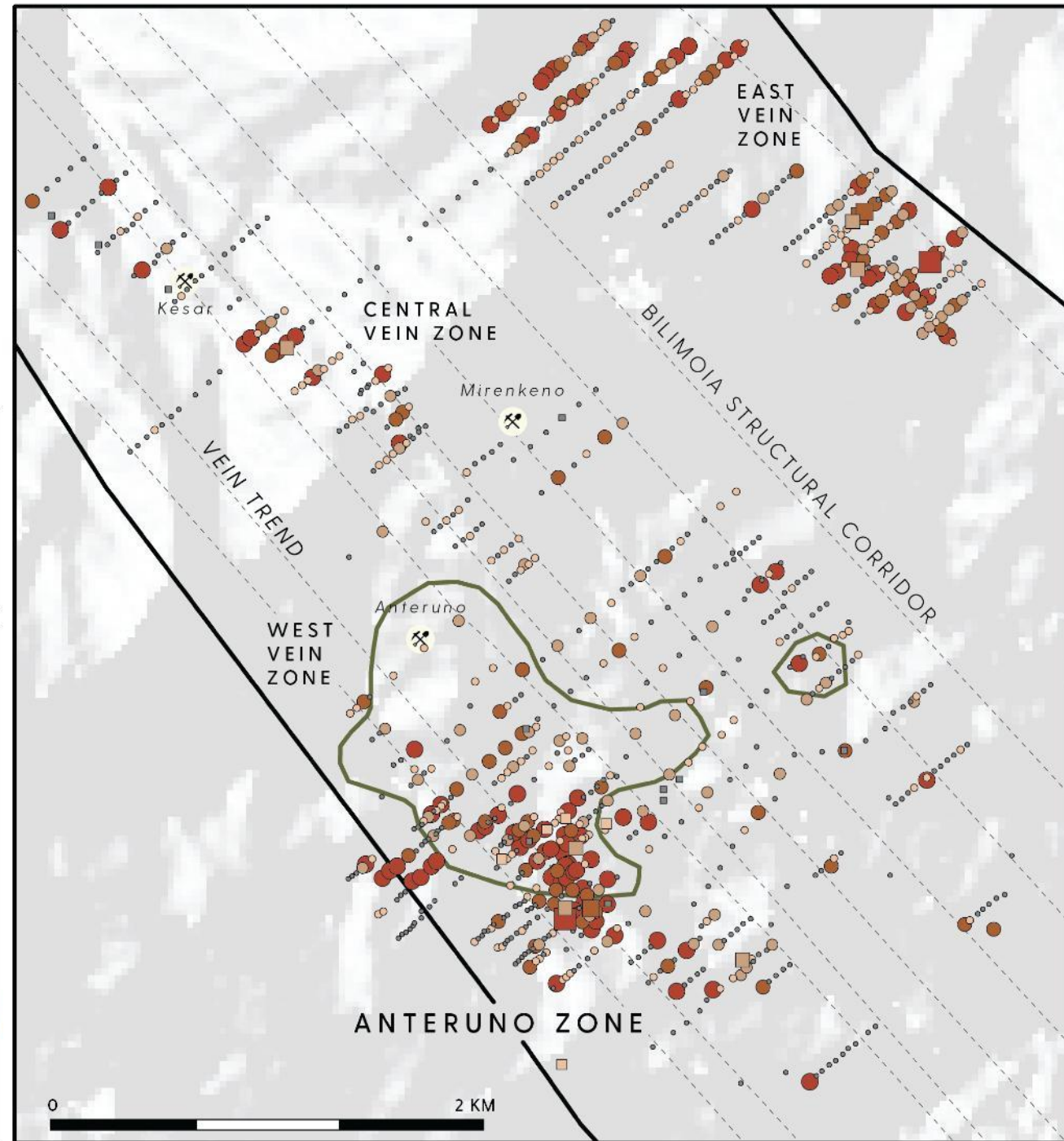
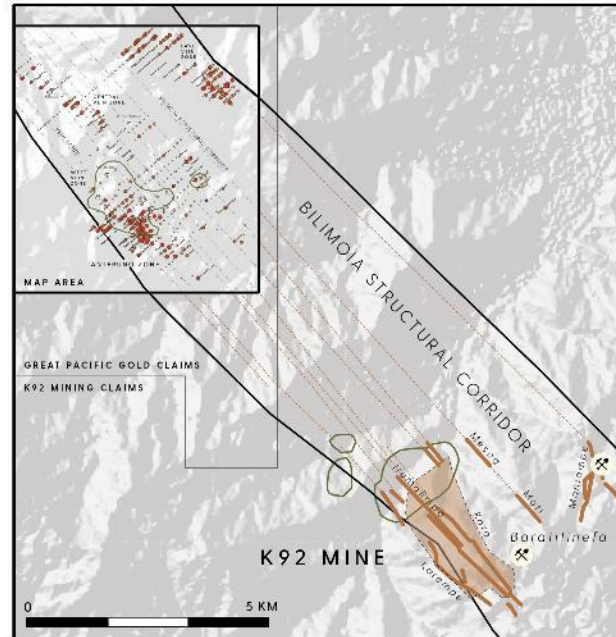
¹ As at March 11, 2025

² Exercisable at \$0.70/share, expiring December 24, 2026

Kesar Geochemistry

Two rounds of soil sampling with 1,000 samples covering East, Central and West vein zones

- Gold mineralization found across 5.5km strike
- Eight target areas identified by geochemistry and mapping
- Anteruno zone initial target
- East Vein zone in Q1 2025
- High grade results¹ include:
 - 47.6 and 35.7 g/t Au soils
 - 224 g/t Au artisanal working
 - 116 g/t Au in an outcrop



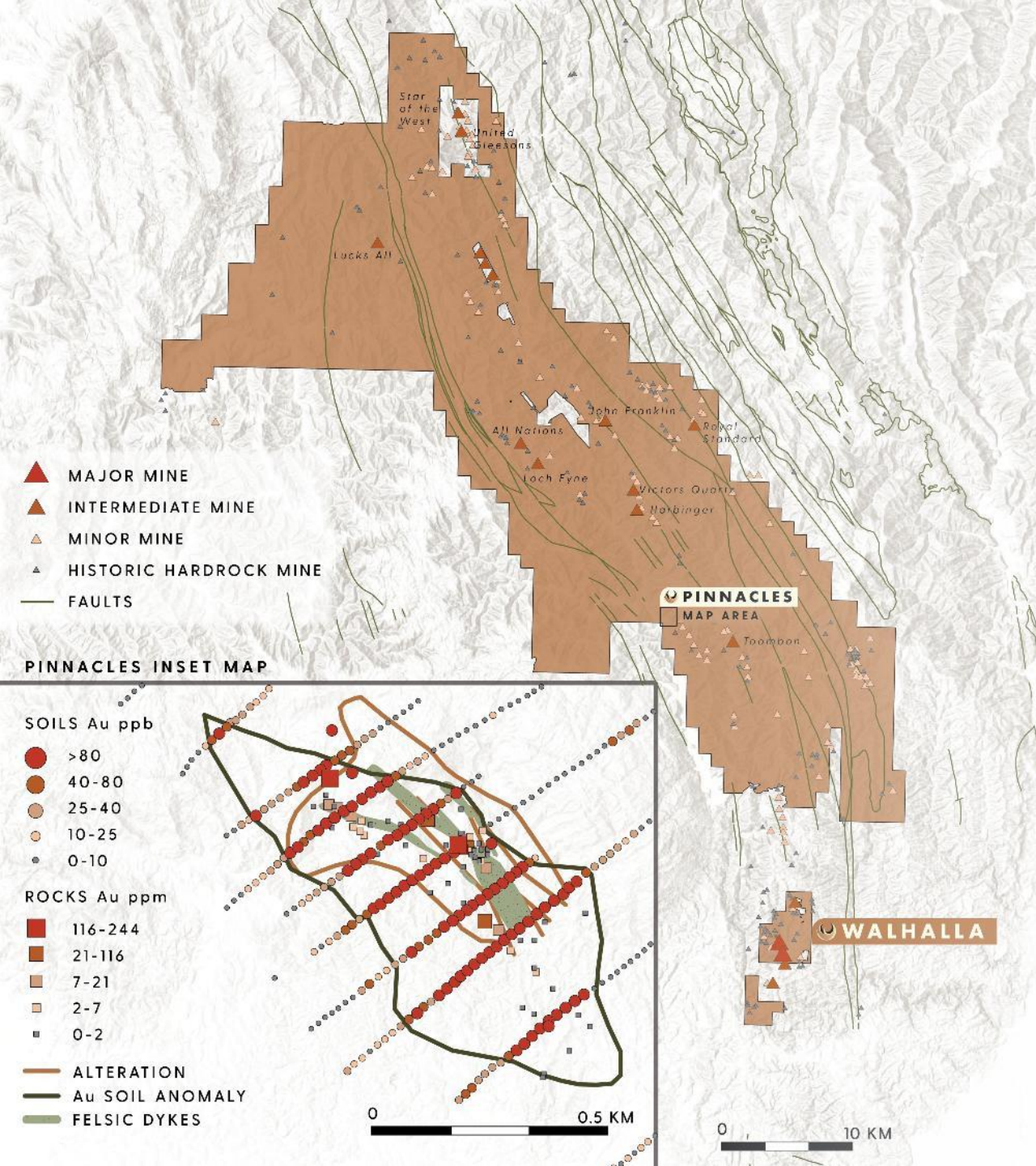
¹ See news releases 05/13/2024 & 09/08/2024

AUSTRALIA PROJECTS

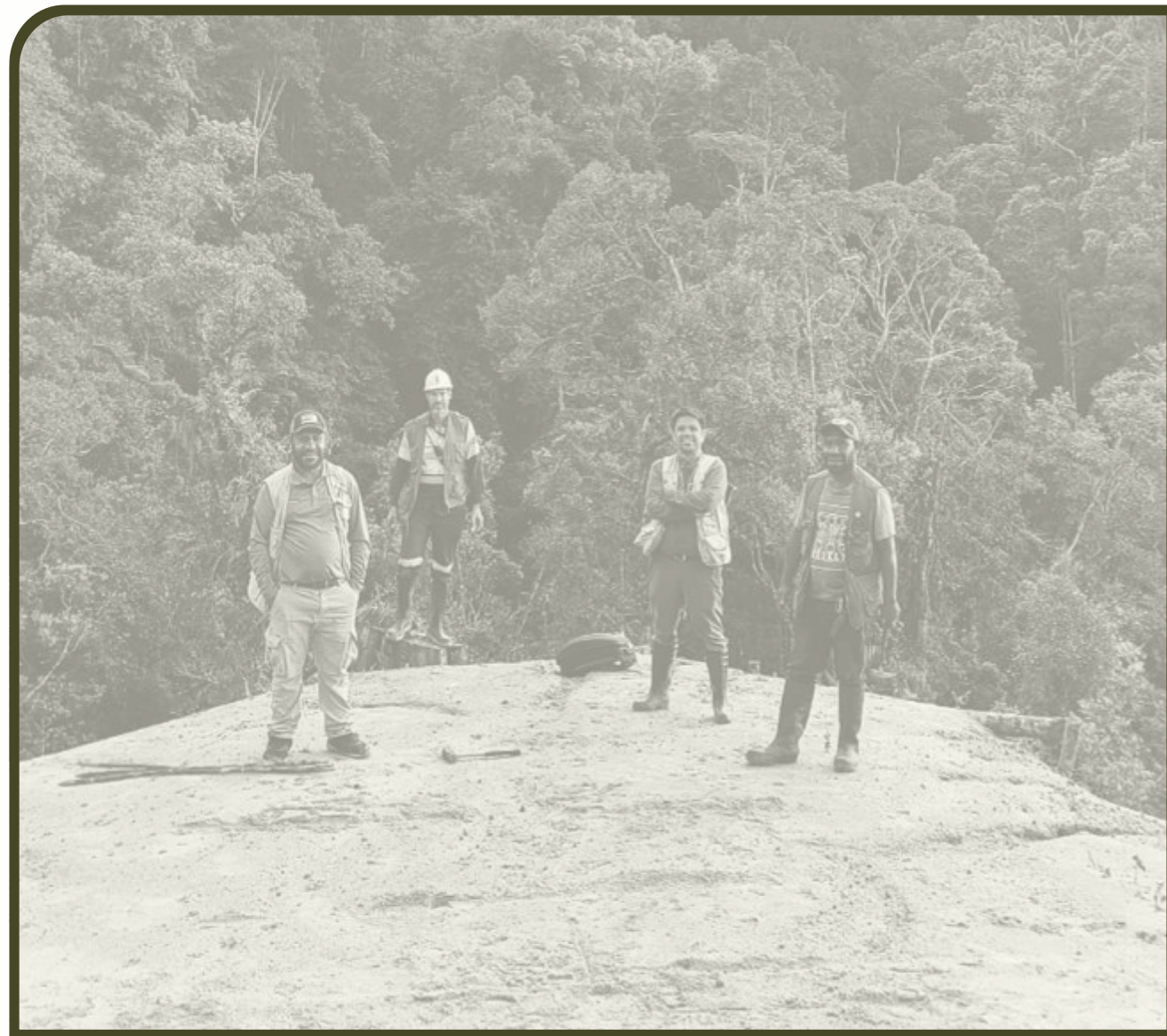
Walhalla Belt

PINNACLES PROJECT

- 1,440km² district scale land package in historic mining area
- 400m x 1,100m gold mineralized aplitic dyke which contains disseminated sulphides and outcrops at surface
- Fully permitted and drill ready
- Drilling on hold with focus on PNG assets



OUR PEOPLE



Management



Greg McCunn

CEO

B.A.Sc. Metallurgical Engineering, MBA
Former CEO at Alio Gold and Galiano Gold
Track record of financing and building mines
30 years of experience in mining



Callum Spink

VICE PRESIDENT
EXPLORATION

B.A.Sc. Geology, MBA
Extensive PNG experience at
Porgera and Lihir
Qualified Person 43-101, MAIG



Janathan Richards

CFO

CPA and formerly with KPMG
Over 10 years of mining focused
accounting and financial reporting
Arranged numerous financings



Mick Carew

VP CORPORATE
DEVELOPMENT

PhD Geologist
Over 25 years of experience, including
exploration rolls with BHP and Ivanhoe
Former research analyst



Ronald Gawi

COUNTRY MANAGER

30+ years of experience in government and
diplomatic relations associated with
mining and exploration in PNG
Member of mining committee of
PNG Chamber of Resources & Energy



Bryan Slusarchuck

CAPITAL MARKETS
ADVISOR

Co-founder of K92 Mining
Involved in funding multiple exploration
discoveries in conjunction with multiple
international institutional investors

Board of Directors



Charles Hethy

BOARD CHAIR

Securities Lawyer in
British Columbia and New York

Numerous clients in mining,
energy, and oil and gas



Dr. Chris Muller

INDEPENDENT
DIRECTOR

B.A.Sc. Geology, PhD.

Over 20 years experience in
Papua New Guinea, Ghana,
Mongolia, China, and Thailand

Currently Exec VP Exploration K92 Mining



Rob McMorran

INDEPENDENT
DIRECTOR

Chartered Accountant

35 years experience in the mining
industry

Founder Malaspina Consultants

Held numerous CFO roles



Iain Martin

INDEPENDENT
DIRECTOR

Mining Engineer

Co-founder and Director of Wild Dog Res.

25 years in the financial industry



Greg McCunn

CEO & DIRECTOR

B.A.Sc. Metallurgical Engineering, MBA

Former CEO at Alio Gold and
Galiano Gold

Track record of financing and
building mines

30 years of experience in mining



info@gpacgold.com

+1 778 262 2331

www.gpacgold.com

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